# INTOSOL Holdings Plc (‘INTOSOL’ or the ‘Company’)

# Common Share Subscription and market making

INTOSOL Holdings Plc., is pleased to announce £450,000 placement with a full warrant by a leading UK market maker. Each common share subscribed has a full warrant exercisable at 32 UK pence on or before 31 December 2022. The common shares purchased will be provided from RSP-Beteiligungs GmbH a major shareholder reducing their common shares holding from 50.13 % to 33.81%.

The proceeds of the subscription will be made available to the Company by way of a convertible loan at same terms of the subscription with no interest convertible at the Company’s discretion on or before three (3) years with a full warrant. Therefor no new shares will be issued for the subscription. The Company will deduct less financing costs of £30,950 from subscription funds received. The proceeds will be used for working capital in part to property purchases.

Further a sophisticated investor syndicate (the “syndicate”) has agreed to purchase £1,500,000 shares on the market with a bonus share provided for every five shares purchased. The loan will also include funds provided for the admission of the Company. The effect of the Market Maker and sophisticated investor syndicate will see a increase in the Company’s free float by 15.37% providing much improved liquidity in tradable common shares.

The above market making strategy is to boost the Company’s share trading and distribution volumes whilst maintaining an orderly market.

On October 3, 2019, the Company entered into a relationship agreement with RSP-Beteiligungs GmbH, pursuant to the agreement, RSP-Beteiligungs GmbH have agreed that all transactions and relationships between them and the Company will be conducted on terms which allow the Company to carry on business independently, and all such transactions and relationships will be at arm’s length and on a normal commercial basis.

**ENQUIRIES**

**Rainer Spekowius Chairman**

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# <http://www.intosolholdingsplc.com/>

# INTOSOL Holdings PLC

# INTOSOL Holdings PLC is a London listed international luxury travel company that merges private travel design with hotel management and property ownership to provide bespoke, high-end global travel experiences across the world.